

SEMINARS

**Monday 26 November 2018 & Monday 25 February
2019**

"GOVERNANCE OF REGISTERED ORGANISATIONS"

**REGISTERED ORGANISATIONS COMMISSION ("ROC")
APPROVED COURSE**

(Go to: <http://www.roc.gov.au/running-a-registered-organisation/approved-governance-training>)

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- COURSE DURATION:** 1 Day (ROC Requirement) (9.30am to 4.00pm)
- DATE:** Monday 26 November 2018 & Monday 25 February 2019
- LOCATION:** Weston, Woodley & Robertson
Suite 3, Level 1, 15 Blue Street, North Sydney NSW 2060
- or
- Chartered Accountants Australia and New Zealand
33 Erskine Street, Sydney NSW 2000
- PRESENTER:** Dennis Robertson. Dennis has over 40 years experience as an Auditor involved in governance of Companies, Not for Profits and Trade Unions. He carried out the investigation of the Health Services Union (HSU) with Ian Temby QC.
- PRICE:** \$825 Per Head (including GST)
- COURSE CONTENT:** Refer to Page following.
- CONTACT DETAILS:** Dennis Robertson FCA
Weston Woodley & Robertson
Chartered Accountants & Consultants
Ph: (02) 9264 9144
Email: dennisr@wwr.com.au

"GOVERNANCE OF REGISTERED ORGANISATIONS" OVERVIEW OF PRESENTATION

- 1. Introduction; What is Governance?***
- 2. Some lessons from Temby/Robertson HSU Investigation.***
- 3. Role of Organisation's Council (or "Controlling Body").***
- 4. Role & Obligations of Councillors/Officers.***
- 5. Statutory Obligations of Councillors/Officers.***
- 6. Conflicts of Interest.***
- 7. Financial Terms Discussion.***
- 8. Financial Reporting Requirements.***
- 9. What is "Governance"? (Performance, Compliance & Internal Controls).***
- 10. Understanding Finance Reports and Disclosures.***
- 11. Case Studies.***
- 12. Role of your Auditors.***
- 13. Some Good Governance Practices and Some War Stories.***
- 14. Conduct at Board and Council Meetings.***

15. Q & A and Appraisal Test

Dennis Robertson, FCA



BIOGRAPHY

Dennis is a Sydney based Chartered Accountant, having been admitted in 1973.

Dennis has over 40 years professional experience in audit, taxation and business services. Dennis commenced with this firm in 1968, served as a Partner from 1973 to 2010 and is now a consultant to the firm.

Dennis has served in the following capacities:-

- Chairman of GMN International from 2002 to 2004. GMN is a leading international Accounting Affiliation.
- Member of the NSW Bar Association's Senior Counsel Selection Committee (2013 and 2014).
- Director of CanAssist (Regional Cancer Support Network) (1985 to 2014).
- Director of Endometriosis Australia Ltd (2013 to Current).

Dennis has a long history of service to the Institute of Chartered Accountants, having served on the NSW State Council and various committees. He was a member of the Disciplinary and Appeals Tribunals for over 20 years and was a member of the National Audit Advisory Committee from 2003 to 2010. Dennis was awarded the Institute of Chartered Accountants' Meritorious Service Award in 2003.

GOVERNANCE TRAINING

- Dennis' long and successful audit career coupled with his Directorship of 3 charities and a private school, established his expertise in corporate governance.
- Dennis presents 2 governance courses:
 - Governance of Charities & Not For Profits
 - Governance of Registered Organisations (Employer organisations & Federal Trade Unions registered with the Fair Work Commission).

CORE EXPERTISE AND INDUSTRIES

- Corporate Governance.
- Forensic Accounting/Litigation support. Engagements have included investigation into **Health Services Union** ("HSU"), expert for the liquidator of **Spedley Securities Limited**, and expert witness appointments for **NSW Bar Association**.
- Not for Profit Organisations, Registered sporting clubs and private schools.
- Business and taxation advice, planning and forecasting.
- Business acquisitions and investigations.
- Structuring of legal practices and services to the legal profession.

PERSONAL PROFILE

Employment: Weston Woodley & Robertson;
Consultant
(Partner 1973-2010)

Status: Married, 3 children
Nationality: Australian (Born - Sydney, NSW)

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